# REED COLLEGE

#### FINANCIAL AID

## 2026-2027 Independent Student

Verification Worksheet

**Your 2026-2027 Free Application for Federal Student Aid (FAFSA) was selected for a process called Verification**. U.S. Department of Education regulations require us to verify the accuracy of the information reported on your FAFSA. Any necessary corrections will be made by our office. Complete and submit this form, *with any required documentation*, as soon as possible. Failure to do so may result in the withdrawal of federal aid.

#### **Helpful Tax Information**

**DDX**: Direct Data Exchange via FAFSA on the Web links your **2024** federal tax information directly from the IRS to FAFSA

**Tax Return Transcript:** A transcript of your **2024** Federal tax return can be requested at <a href="www.irs.gov/transcript">www.irs.gov/transcript</a> **IRS Verification of Non-Filing:** Required for **2024** non-filers and can be obtained by visiting <a href="www.irs.gov/transcript">www.irs.gov/transcript</a>

I. Student Information		
Student Name:	Reed ID:	
Student Phone:	Email:	@reed.edu

- II. Household Information: List the people in your household, including:
  - Yourself (student)
  - Your spouse (if you are married)
  - <u>Your children</u>, or <u>spouse's children</u>, ONLY if you or your spouse will provide more than half of their support from July 1, 2026 through June 30, 2027
  - Other people ONLY if they now live with you, and you will provide more than half of their support from July 1, 2026 through June 30, 2027

Full Name	Age	Relationship to Student	Name of College* (if attending)	Undergrad/ Graduate	Half-time/ Full-time	Expected Grad Date
		Self	Reed College			

<sup>\*</sup>Provide college information for household members attending at least half-time during 2026-2027 in a program leading to a degree, diploma, or certificate

- ◆ 3203 SE Woodstock Blvd. Portland, OR 97202 ◆
- ◆ (503) 777-7223 ◆ financial.aid@reed.edu ◆ https://filerobot.reed.edu/groups/finaid ◆

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#### **III. Student Tax & Income Information**

**Student:** Did you file a Federal Tax Return in 2024? (only select ONE box from each column)

□ <b>NO</b> – I did not file, and was not required to file a 2024 Federal Tax Return	Did you work in 2024?  □ NO, I did not work in 2024. I have attached a copy of Non-Filing Letter from the IRS.  □ Yes, I did work in 2024. I have attached a copy of my Non-Filing Letter from the IRS. (List all employers/edinclude all 2024 W-2's.)	Verification of
	Name of Employer:	Total 2024 earnings:  \$ - \$
☐ <b>YES</b> – I filed a 2024 Federal Tax Return	☐ I successfully used the IRS Direct Data Exchange w ☐ I have attached a SIGNED COPY of my 2024 Federal of my 2024 IRS Tax Return Transcript. Include Amer and Schedules 1, 2 & 3, if applicable.	l <b>Tax Return</b> or a copy

## **IV: Spouse Tax & Income Information** (only if student is married)

**Spouse:** Did you file a Federal Tax Return in 2024? (only select ONE box from each column)

	□ <b>NO</b> – I did not file, and was not required to file a 2024 Federal Tax Return	Did you work in 2024?  ☐ NO, I did not work in 2024. I have attached a copy of my Verification of Non-Filing Letter from the IRS.	
	Ketui ii	☐ <b>Yes,</b> I did work in 2024. I have attached a copy <b>Non-Filing Letter</b> from the IRS. ( <i>List all employ include all 2024 W-2's.</i> )	· · · · · · · · · · · · · · · · · · ·
		Name of Employer:	Total 2024 earnings:
			\$
			<u>-</u>
	☐ <b>YES</b> – I filed a 2024 <b>—</b>	☐ I successfully used the <b>IRS Direct Data Excha</b>	ange when filing my FAFSA.
Federal Tax Return	☐ I have attached a SIGNED COPY of my <b>2024 Federal Tax Return</b> or a copy of my <b>2024 IRS Tax Return Transcript</b> . <i>Include Amended (1040X) Return(s)</i> and <i>Schedules 1, 2 &amp; 3, if applicable</i> .		

<sup>◆ 3203</sup> SE Woodstock Blvd. Portland, OR 97202 ◆

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#### V. Certification

This form must be **ink-signed** by the student and their spouse (*if applicable*), certifying all information is complete and correct as reported. **Electronic signatures are not accepted.** Once completed, please submit to the Financial Aid Office via our secure portal: <a href="https://filerobot.reed.edu/groups/finaid">https://filerobot.reed.edu/groups/finaid</a>

Student Signature:	_Spouse Signature:
Date:	Date: